



Wöchentliche US-Marktanalyse

Umfassender Wirtschafts- und Marktüberblick

Woche vom 17. November 2025

Alquant GmbH



CPI-Niveau

324.4

September 2025

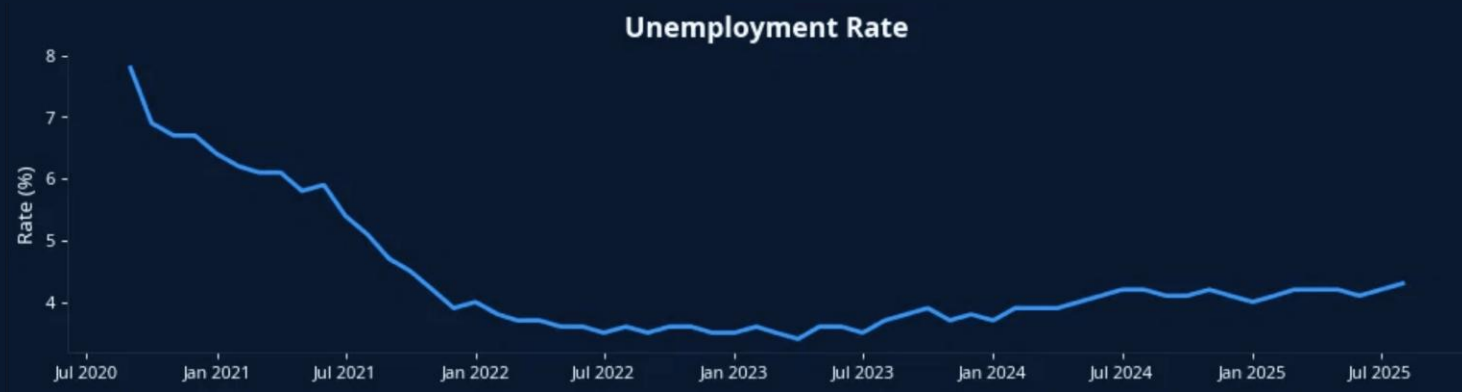
Jahresvergleich

+3.02%

Über Fed-Ziel

Monatsvergleich

+0.31%



Unemployment Rate

4.3%

August 2025

Nonfarm Payrolls

159.5M

Gesamtbeschäftigung

Labor Force Participation

62.3%



2-Jahres-Rendite

3.58%

Short-term rbeie

10-Jahres-Rendite

4.11%

Benchmark rbeie

30-Jahres-Rendite

4.70%



Aktueller Spread

+0.52%

Positive Steigung restored

Historischer Kontext

Q3 2025

Aus Inversion hervorgetreten

Recession Indikator

Niedriges Risiko



M2-Niveau

\$22.21T

September 2025

Jahresvergleich

Bescheidenes Wachstum

Wiederaufnahme nach Kontraktion

M2-Umlaufgeschwindigkeit

1.392



Aktueller Preis

\$60.94

pro Barrel (Nov 10, 2025)

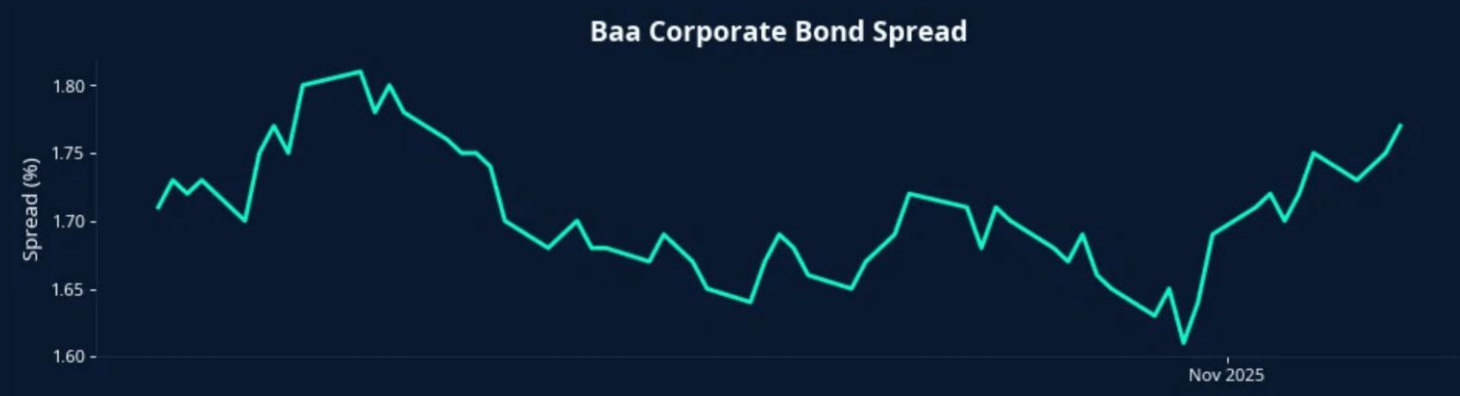
Preisspanne

\$55-70

Handelsspanne des vergangenen Jahres

Supply Factors

Ausgewogen



Baa-Spread

1.77%

über 10-Jahres-Treasury

Kreditqualität

Stark

Investment-Grade komprimiert

Default Rbeies

Niedrig

US-Märkte gut positioniert für anhaltendes Wachstum bei beherrschbaren Risiken

The US economy and financial markets demonstrate fundamental strength, supported by solid GDP growth, healthy employment, and moderating inflation. The Federal Reserve's measured policy approach balances growth and price stability objectives effectively. While elevated valuations and geopolitical uncertainties warrant caution, the overall risk-reward profile remains constructive for diversified investors.

Key Messages

- Economic expansion continues at above-trend pace with balanced sectoral contributions
- Labor market equilibrium supports Fed's dual mandate without forcing aggressive policy action
- Inflation moderating allows for gradual monetary easing, supporting asset valuations
- Positive yield curve signals reduced recession risk and improved long-term outlook
- Corporate credit health and earnings growth underpin equity market resilience

Contact Information

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Economic Research & Market Analysis

www.aiquant.ai